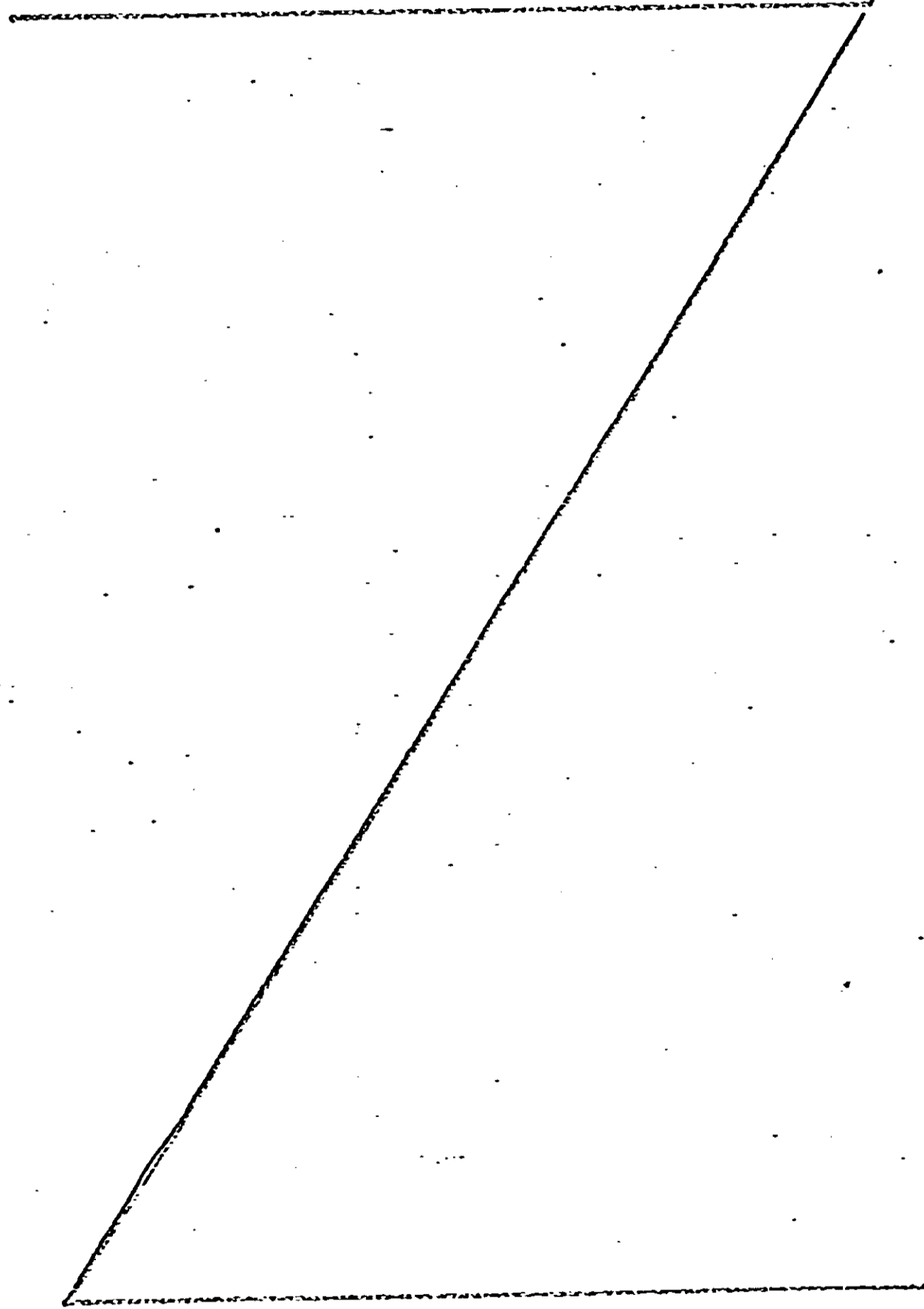


conventional "assignment of rents" provision covering Said Premises and given only as additional security for the Institutional Note, with the rights of the assignee thereunder exercisable only if the Institutional Note secured thereby is in default, shall not be deemed a violation of the foregoing provisions.



0 6 1 0

4328 RV.2